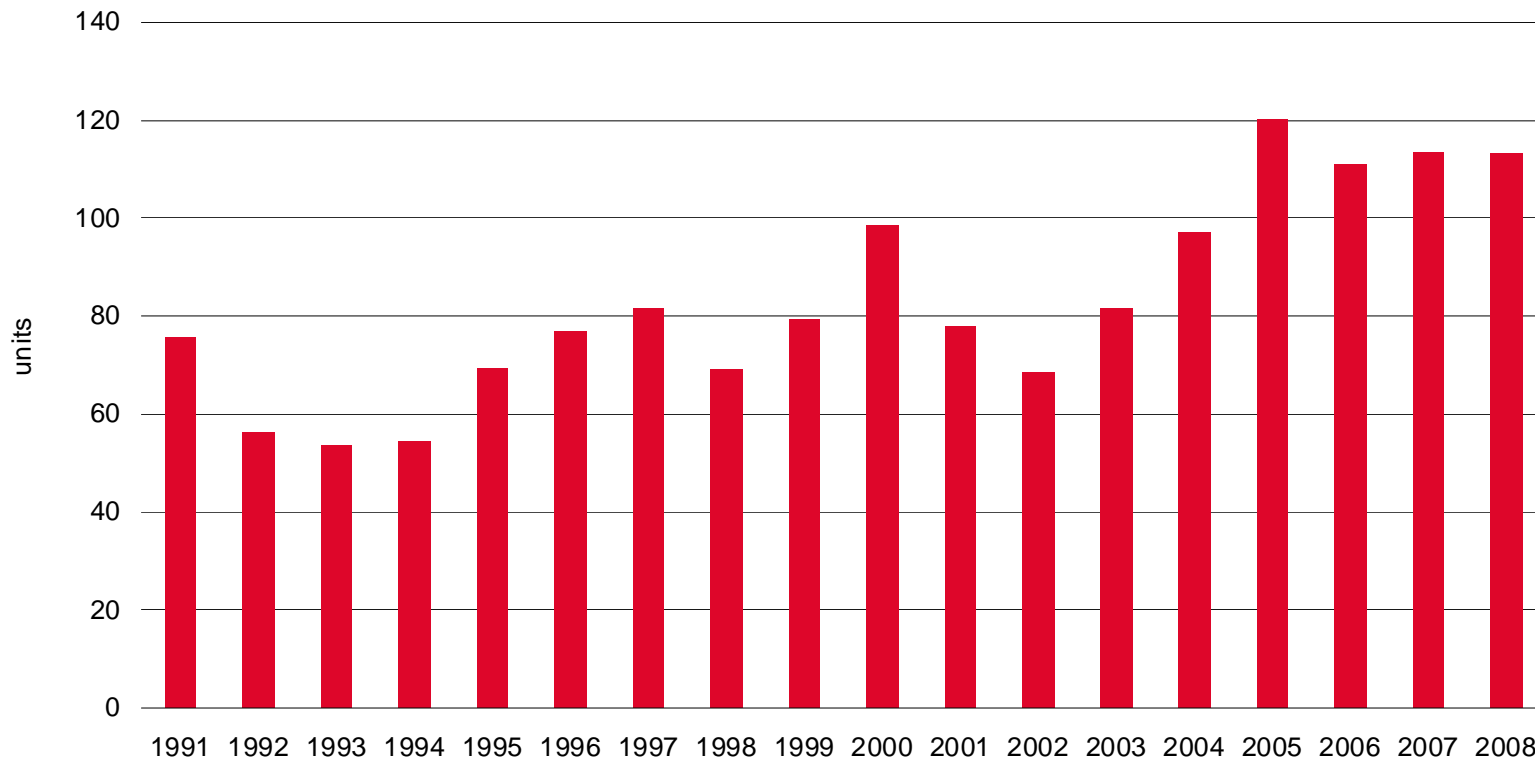


# 2005 – 2008: successful period

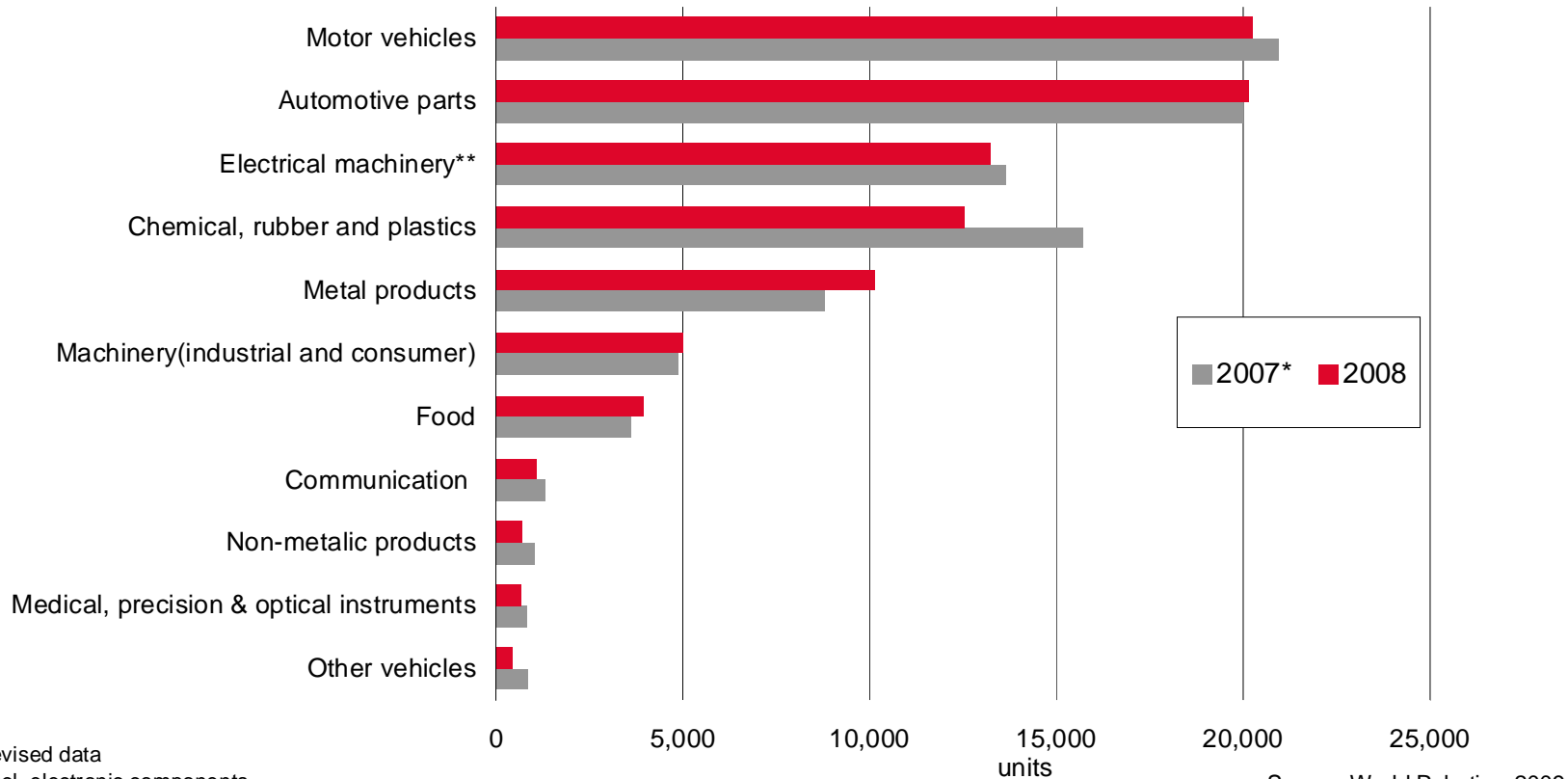
### Estimated worldwide yearly shipments of industrial robots



Source: World Robotics 2009

# Continued growth: food and metal products industry

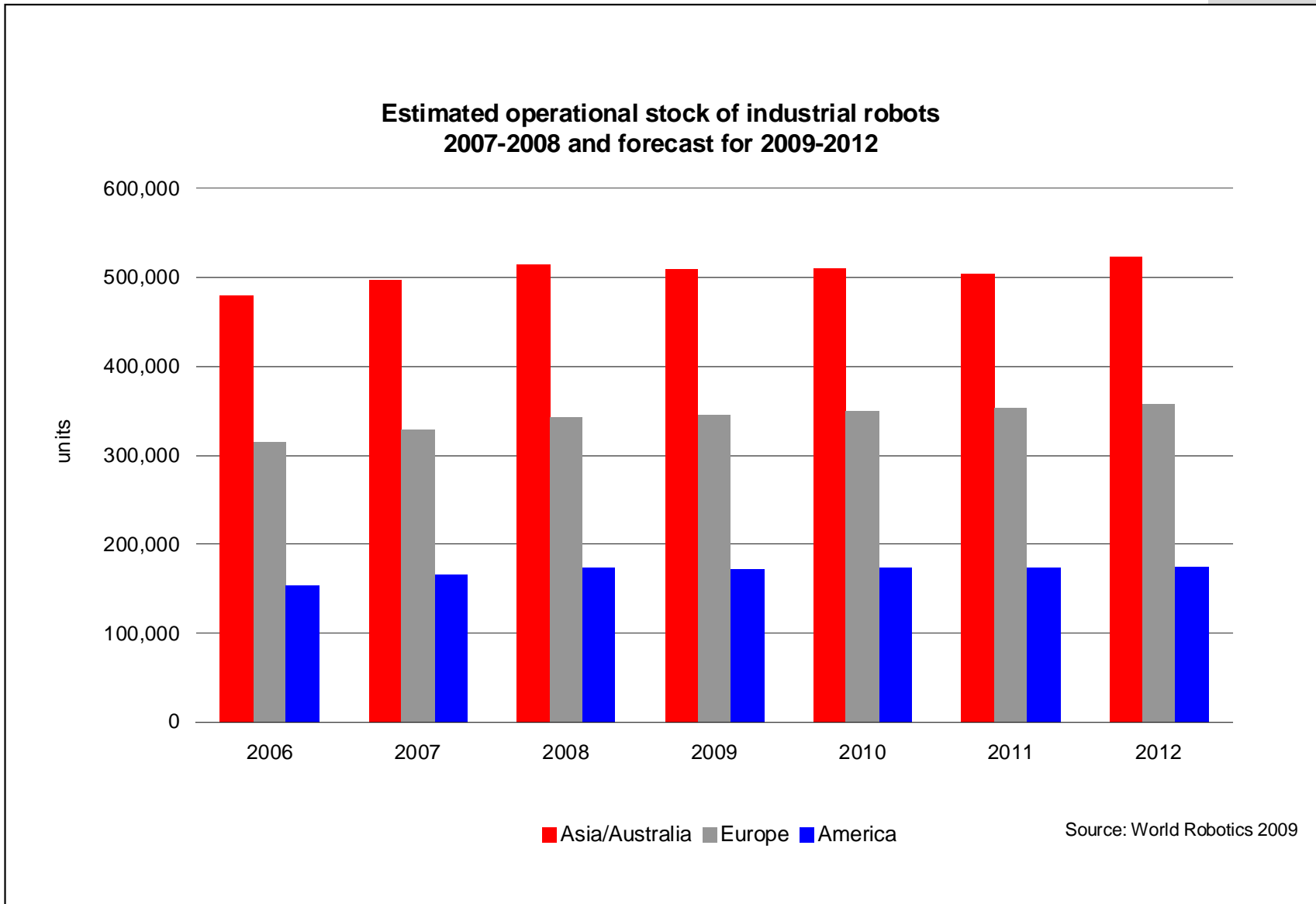
**Estimated yearly supply of industrial robots at year-end  
in total world by main industries 2007 - 2008**



\* revised data  
\*\*incl. electronic components

Source: World Robotics 2009

# Forecast: Stagnating operational stock



# Professional service robots are establishing themselves

